



- Data Room Opens February 22, 2010
- Evaluation Data Available Mid-February
- Bids Due March 18, 2010
- Effective Date March 1, 2010
- No Confidentiality Agreement Required

Kerlin Field

Columbia County, Arkansas

Asset Acquisition Opportunity



- 21 Operated Producing Wells
10 Salt Water Injection Wells
- Approximate Interest Offered
WI: 92.5% / NRI: 78.4%
- Estimated February Net Production
80 BOPD
- Estimated February Net Cash Flow
\$100,000 per month
- 5,120 Acre Unit
- Producing From Pettet "A" Unit Waterflood
- Development Opportunities
Multiple PUD Locations

The Oil & Gas Asset CLEARINGHOUSE

500 N. Sam Houston Pkwy., West, Suite 150
Houston, Texas 77067
281-873-4600 • 281-569-8979 fax

www.ogclearinghouse.com

RiverStone Energy, LP is selling its operated interests in Kerlin Field. The properties are being marketed and sold in a single divestment package. The Oil & Gas Asset Clearinghouse is the exclusive technical and transaction advisor to RiverStone Energy, LP for this sale.

RiverStone Energy, LP ("Company") and The Oil & Gas Asset Clearinghouse, LLC ("The Clearinghouse") make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and The Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser.

EVALUATION DATA REQUEST FORM

Please complete this form and fax to The Clearinghouse at 281-569-8979

Date: _____

Package Name: Kerlin Field, Columbia County, Arkansas, Asset Acquisition Opportunity

Seller: RiverStone Energy, LP

Data Order No.: _____

Name: _____

Title: _____

Company Name: _____

Physical Address: _____

City, State & Zip: _____

Phone: _____

Fax: _____

E-Mail: _____

All data will be available on The Clearinghouse password-protected data room at www.ogclearinghouse.com

FOR MORE INFORMATION CONTACT:

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