



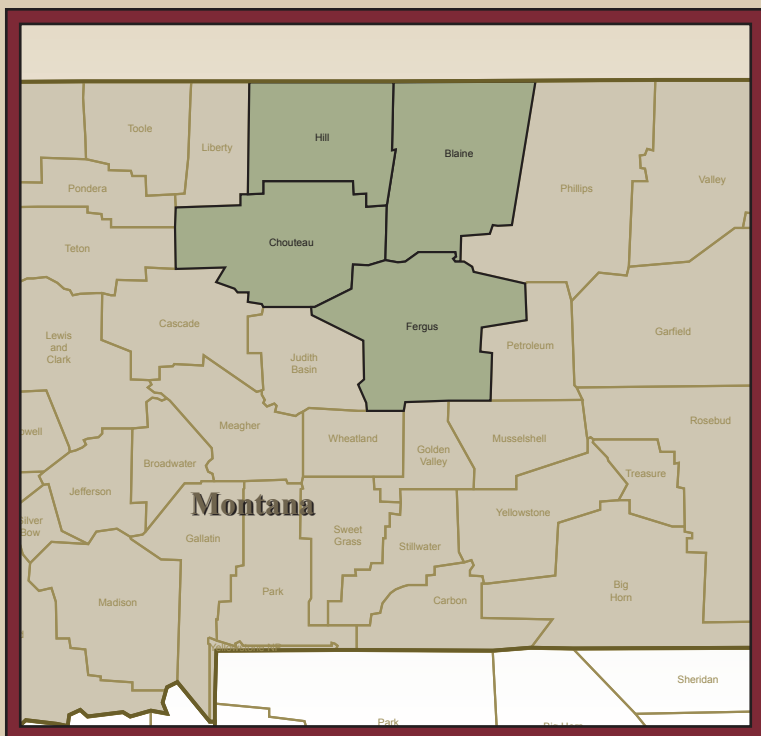
- Electronic Data Room Opens Jan. 5, 2012
- Data Room Presentation Available Jan. 6, 2012
- Bids Due Feb. 13, 2012

NEGOTIATED TRANSACTION

Acquisition Opportunity

**Bearpaw Arch Production
Redrock Drilling Company
Willow Creek Gathering System
Lodge Creek Gathering System**

Various N. Central MT Counties



- Operated and Non-Operated
- Average Net Cash Flow ~\$350,000/mo.
- Net Production 5.4 MMCFD & 34 BOPD
- WI Ranges from 1.5% - 100%
- NRI Ranges from 1.1% - 87.5%
- 475 Proved Developed Producing Wells
- Producing Formations Include; Eagle, Niobrara, Medicine Hat, Judith River & Sawtooth
- Extensive Drilling Locations

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www.ogclearinghouse.com

NFR Energy, LLC is selling certain operated and non-operated assets in various N. Central Montana Counties. The Oil & Gas Asset Clearinghouse is the exclusive marketing, technical, and transaction advisor for this sale.

NFR Energy, LLC (“Company”) and The Oil & Gas Asset Clearinghouse, LLC (“The Clearinghouse”) makes no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and The Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser

EVALUATION DATA REQUEST FORM

Please complete this form and fax to The Clearinghouse at 832-601-7689

Package Name: Bearpaw Arch Production, Redrock Drilling Company, Willow Creek Gathering System

Seller: NFR Energy, LLC

Name: _____

Title: _____

Company Name: _____

Physical Address: _____

City, State & Zip: _____

Phone: _____

Fax: _____

E-Mail: _____

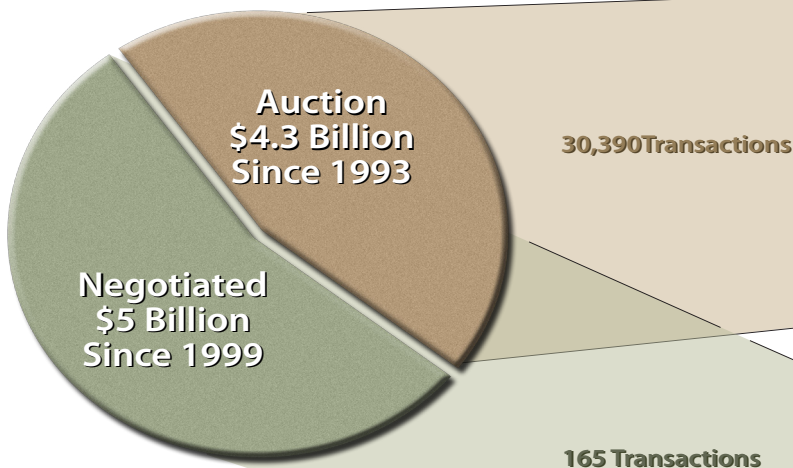
Date: _____

All data is available on The Clearinghouse password-protected data room at www.ogclearinghouse.com

FOR MORE INFORMATION CONTACT:

Pat DaPra, Manager Negotiated Transactions, pdapra@ogclearinghouse.com, 832-601-7655

Heather Adamson, Administrative Assistant, hadamson@ogclearinghouse.com, 832-601-7679



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