

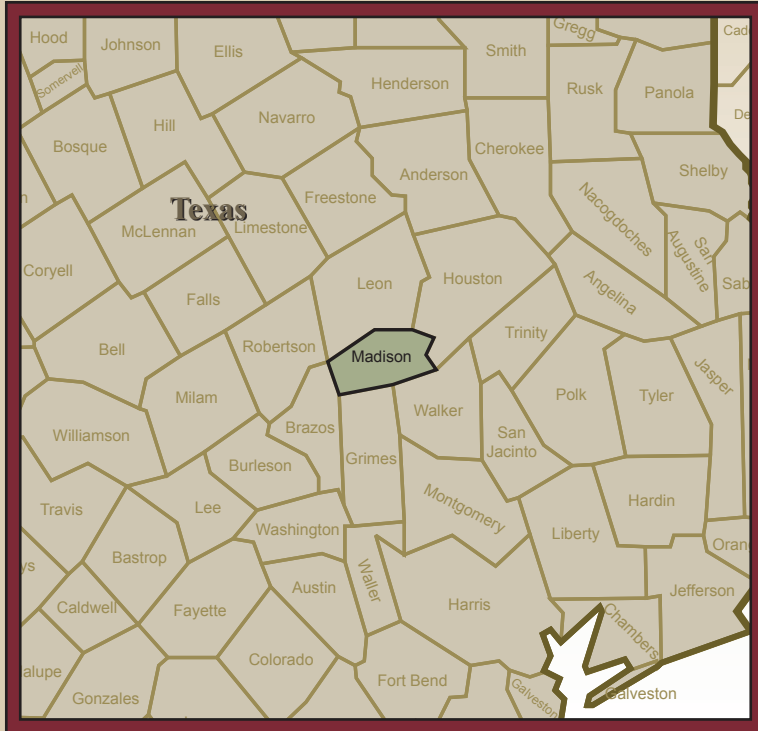
Force 5 Energy, LLC

Asset Acquisition Opportunity

Day Dome & Madisonville N.E. Field

Madison County, Texas

- **Electronic Data Room Available Now**
- **Data Room Presentation Available Now**
- **Bids Due December 16, 2011**



- **Operated Properties**
- **Average Net Cash Flow \$150,000/mo**
- **Net Production - 123 BOEPD**
- **Average: 94% WI, 73% NRI**
- **2,387 Net Acres - HBP**
- **14 - PDP**
- **3 - PDNP**
- **6 - PUD Opportunities**

The Oil & Gas Asset CLEARINGHOUSE

500 N. Sam Houston Pkwy. W. Suite 150
Houston, Texas 77067
281-873-4600 • 832-601-7689 fax

www.ogclearinghouse.com

Force 5 Energy, LLC is selling certain operated assets in Madison County, Texas. The Oil & Gas Asset Clearinghouse is the exclusive marketing, technical, and transaction advisor for this sale.

Force 5 Energy, LLC (“Company”) and The Oil & Gas Asset Clearinghouse, LLC (“The Clearinghouse”) make no representations or warranties, either expressed or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and The Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sales process at any time without notice to any potential purchaser

EVALUATION DATA REQUEST FORM

Please complete this form and fax to The Clearinghouse at 832-601-7689

Package Name: Day Dome & Madisonville N.E. Field , Madison County, Texas

Seller: Force 5 Energy, LLC

Name: _____ Title: _____

Company Name: _____

Physical Address: _____

City, State & Zip: _____

Phone: _____ Fax: _____

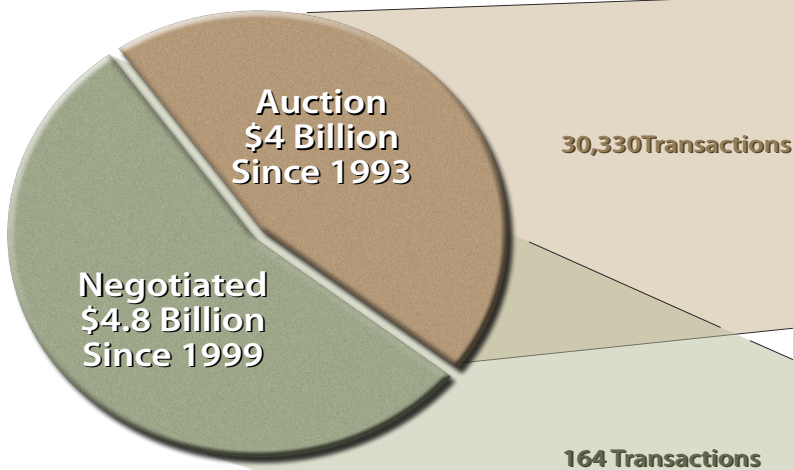
E-Mail: _____ Date: _____

All data is available on The Clearinghouse password-protected data room at www.ogclearinghouse.com

FOR MORE INFORMATION CONTACT:

Pat DaPra, Manager Negotiated Transactions, pdapra@ogclearinghouse.com, 832-601-7655

Heather Adamson, Administrative Assistant, hadamson@ogclearinghouse.com, 832-601-7679



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\$4 Billion in Auction Sales Since 1993

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