



- Data Room Opens December 10, 2009
- Evaluation Data Available December 10, 2009
- Bids Due January 19, 2010
- Effective Date January 1, 2010

Southern Mississippi Divestment Package



- ❧ Strategic Exit From Mississippi
- ❧ Operated & Non-Operated Properties
- ❧ 35 Producing Wells (17 Operated)
- ❧ Net Cashflow: \$670,000 per Month (3Q09)
- ❧ Net Production: 300 BOPD & 2.5 MMCFD (10/09)
- ❧ Hosston, Cotton Valley and Sligo Production
- ❧ Upside Includes Recompletions and Infill Drilling

The Oil & Gas Asset CLEARINGHOUSE

500 N. Sam Houston Pkwy., West, Suite 150
Houston, Texas 77067
281-873-4600 • 832-601-7689 fax

www.ogclearinghouse.com

Cimarex Energy Company is selling certain producing assets in 15 fields in Covington, Jefferson, Jefferson Davis, Jones, Lawrence and Walthall Counties, Mississippi. The Oil & Gas Asset Clearinghouse is the exclusive technical and transaction advisor for this sale.

Cimarex Energy Company ("Company") and The Oil & Gas Asset Clearinghouse, LLC ("The Clearinghouse") make no representations or warranties, either express or implied, as to the accuracy or completeness of this information or its suitability for any purpose. The sales process contemplated herein is not exclusive. The Company and The Clearinghouse reserve the right to withdraw all or any portion of the assets or change all or any terms of this sale process at any time without notice to any potential purchaser.

EVALUATION DATA REQUEST FORM

Please complete this form and fax to The Clearinghouse at 832-601-7689

Date: _____

Package Name: Southern Mississippi Assets

Seller: Cimarex Energy Company

Data Order No.: _____

Name: _____

Title: _____

Company Name: _____

Physical Address: _____

City, State & Zip: _____

Phone: _____

Fax: _____

E-Mail: _____

All data will be available on The Clearinghouse password-protected data room at www.ogclearinghouse.com

FOR MORE INFORMATION CONTACT:

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