

Acquisition Profile

Confidential

First Name: _____ MI: _____ Last Name: _____

Company Name: _____

Title/Position: _____ E-Mail: _____

Street Address: _____

City: _____ State/Province: _____ Zip: _____

Mailing Address: _____

City: _____ State/Province: _____ Zip: _____

Phone: _____ Fax: _____ Mobile: _____

Financing Sources: Internally Generated Joint Venture Funding Institutional/Private Equity Other

Total Budget for Forthcoming Year: Acquisitions \$ _____ Drilling \$ _____

Do you anticipate divesting of properties within the next 12 months? Yes No

If yes, please describe: _____

ENTITY TYPE: (Check all that apply)

- | | | |
|--------------------------------------|--------------------------------------|--------------------------------|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Partnership | <input type="checkbox"/> LLC |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Trust | <input type="checkbox"/> Other |

PREFERRED INVESTMENT RANGE: (Select two in order to indicate minimum & maximum per transaction)

- | | | |
|--|---|---|
| <input type="checkbox"/> \$0 - \$250 K | <input type="checkbox"/> \$5 Million - \$25 Million | <input type="checkbox"/> >\$100 Million |
| <input type="checkbox"/> \$250 K - \$5 Million | <input type="checkbox"/> \$25 Million - \$100 Million | |

TYPE OF INTEREST PREFERRED: (Check all that apply)

- | | | |
|---|---|---|
| <input type="checkbox"/> All | <input type="checkbox"/> Minerals | <input type="checkbox"/> Conventional |
| <input type="checkbox"/> Operated WI | <input type="checkbox"/> Oil | <input type="checkbox"/> Unconventional |
| <input type="checkbox"/> Non-Operated WI | <input type="checkbox"/> Gas | |
| <input type="checkbox"/> Royalties / ORRI | <input type="checkbox"/> Midstream / Processing | |

TYPE OF ASSETS PREFERRED: (Check all that apply)

- | | | |
|---------------------------------------|--|---------------------------------------|
| <input type="checkbox"/> All | <input type="checkbox"/> Unconventional | <input type="checkbox"/> Farmout |
| <input type="checkbox"/> Conventional | <input type="checkbox"/> Undeveloped Leasehold | <input type="checkbox"/> Salvage / PA |

TYPE OF TRANSACTIONS UTILIZED: (Check all that apply)

- | | | |
|--|---|--|
| <input type="checkbox"/> All | <input type="checkbox"/> Mid-Value Negotiated | <input type="checkbox"/> Joint Venture |
| <input type="checkbox"/> Negotiated Transactions | <input type="checkbox"/> Auction | <input type="checkbox"/> Trade |

GEOGRAPHIC PREFERENCE: (Check all that apply)

- | | | |
|--|--|--|
| <input type="checkbox"/> All | <input type="checkbox"/> Kansas | <input type="checkbox"/> Offshore – West Coast |
| <input type="checkbox"/> Alabama / Mississippi | <input type="checkbox"/> Louisiana - North | <input type="checkbox"/> Texas – East |
| <input type="checkbox"/> Alaska | <input type="checkbox"/> Louisiana - South | <input type="checkbox"/> Texas – Gulf Coast |
| <input type="checkbox"/> Arkoma Basin | <input type="checkbox"/> Michigan | <input type="checkbox"/> Texas – North Central |
| <input type="checkbox"/> Appalachia | <input type="checkbox"/> Montana | <input type="checkbox"/> Texas - Panhandle |
| <input type="checkbox"/> California – Onshore | <input type="checkbox"/> Nevada | <input type="checkbox"/> Texas - South |
| <input type="checkbox"/> Colorado (4 corners) | <input type="checkbox"/> New Mexico - Southeast | <input type="checkbox"/> Texas - West |
| <input type="checkbox"/> Colorado (excl 4 corners) | <input type="checkbox"/> Oklahoma | <input type="checkbox"/> Utah |
| <input type="checkbox"/> Dakotas | <input type="checkbox"/> Offshore – East Coast | <input type="checkbox"/> Wyoming |
| <input type="checkbox"/> Hugoton (KS, OK, TX) | <input type="checkbox"/> Offshore – GOM Deep Water | <input type="checkbox"/> Canada |
| <input type="checkbox"/> Illinois | <input type="checkbox"/> Offshore – GOM Shelf | |